

# Monthly Report

November 1, 2019 – November 30, 2019





# **Table of Contents**

Medical Marijuana Facility Licensing	4
1. Executive Summary	4
2. Executive Background	5
3. METRC Information	6
a. General Information	6
a. Sales by Product Type	7
4. Actions Taken by the MRA	7
a. Applications	7
b. Disciplinary Actions	7
5. Number of Prequalification & Facility Operating License Applications Received	7
6. Number of Active Licensed Facility Operators in Each License Type	7
7. Number of Facility Operator Licenses Issued in Each License Type	8
8. Average Time to Process an Application from Receipt to Approval or Denial	8
9. Revenue Collected	8
10. Costs of Administering the Medical Marijuana Facilities and Licensing Program	8
11. Conclusion	8
Adult-Use Establishment Licensing	9
1. Executive Summary	9
2. Executive Background	9
3. METRC Information	9
4. Actions Taken by the MRA	10
a. Applications	10
b. Disciplinary Actions	10
5. Number of Prequalification & Facility Operating License Applications Received	10
6. Number of Active Licensed Facility Operators in Each License Type	10
7. Number of Facility Operator Licenses Issued in Each License Type	10
8. Average Time to Process an Application from Receipt to Approval or Denial	11
9. Revenue Collected	11
10. Costs of Administering the Adult-Use Establishment Licensing Program	11
11. Conclusion	11
Medical Marijuana Registry Program	12
1. Executive Summary	12

2. Executive Background	13
3. Number of Initial, Renewal and Online Applications Received	13
4. Number of Qualifying Patients & Primary Caregivers Approved by County	14
5. Nature of Debilitating Medical Condition of Qualifying Patients	15
6. Number of Registry Identification Cards Revoked	15
7. Number of Physicians Providing Written Certifications for Qualifying Patients	16
8. Number of Initial Applications Issued & Denied	16
9. Number of Renewal Applications Issued & Denied	16
10. Average Time to Process an Initial Application	16
11. Average Time to Process a Renewal Application	16
12. Registry Cards not Issued within Time Requirements	17
13. Amount Collected from Application & Renewal Fees	17
14. Costs of Administering the Michigan Medical Marihuana Program	17

# **Medical Marijuana Facility Licensing**

#### 1. Executive Summary

The Marijuana Regulatory Agency Monthly Report contains the reporting requirements pursuant to both MCL 333.27302(I) and 333.27702 and Section 512 of 2019 PA 60.

The Medical Marihuana Facilities Licensing Act, Section 302(I) [MCL 333.27302 (I)] states:

MRA's duties include all the following:

Reviewing the patterns of marihuana transfers by the licensees under this act as recorded in a statewide database established for use in administering and enforcing this act and making recommendations to the governor and the legislature in a written annual report to the governor and the legislature and additional reports that the governor requests. The annual report shall be submitted by April 15 of each year and shall include the report required under section 702, a statement of receipts and disbursements by the MRA, the actions taken by the MRA, and any additional information and recommendations that the MRA considers appropriate or that the governor requests.

The Medical Marihuana Facilities Licensing Act, Section 702 [MCL 333.27702] states:

The MRA shall submit with the annual report to the governor under section 302(k) (sic) and to the chairs of the legislative committees that govern issues related to marihuana facilities a report covering the previous year. The report shall include an account of the MRA actions, its financial position, results of operation under this act, and any recommendations for legislation that the MRA considers advisable.

### 2019 PA 60 requires the following:

Sec. 512. The department shall submit a report regarding the medical marihuana facilities licensing and tracking program to the standing committees on appropriations of the senate and house, the senate and house fiscal agencies, and the state budget director by March 1. The report shall include, but is not limited to, the following:

- a. The number of initial license applications received for each license category
- b. The number of initial applications approved, and the number of initial license applications denied.
- c. The average amount of time, from receipt to approval or denial, to process an initial application.
- d. The total number of license applications approved by license category.
- e. The total amount collected from application fees and regulatory assessments.

f. The costs of administering the medical marihuana facilities licensing and tracking program.

Pursuant to these requirements, this report has been reviewed by the MRA and prepared and issued electronically to the Governor, chairs of the legislative committees that govern issues related to marijuana facilities, chairs of the House and Senate appropriations standing committees, the House and Senate Fiscal Agencies, and the state budget director to meet the annual, March 1 and April 15 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: www.Michigan.gov/MRA
- The All About LARA section Legislative Reports of the Department of Licensing and Regulatory Affairs website at: <a href="https://www.Michigan.gov/LARA">www.Michigan.gov/LARA</a>

#### 2. Executive Background

The Medical Marihuana Facilities Licensing Act (MMFLA) is a state licensing program administered by the Marijuana Regulatory Agency (MRA), Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the MMFLA and Marihuana Tracking Act (MTA) as enacted on December 20, 2016. The agency implements the statutory tenets of this act in such a manner that protects the publican and assures the safe acquisition of marijuana for patients throughout Michigan.

Specifically, the information provided in this report is based on data from November 1, 2019 through November 30, 2019.

# 3. METRC Information

# a. General Information

General					
November 1, 2019 – November 30, 2019					
Total Sales	\$26,628,235.46				
Total Flower Sold (lbs)	2,916.16				
Retail Price of Flower (oz, mean)	\$266.31				
Retail Price of Flower (oz, median)	\$298.91				

Plants						
As of November 30, 2019						
Plant State Active Destroyed On Hold						
Immature	20,503	86,571	0			
Vegetative	37,453	39,045	0			
Flowering	48,631	17,635	0			
Harvested	105,415	0	0			

Packages					
As of November 30, 2019					
Package Type Amount					
Active	114,965				
On Hold	516				
In Transit	0				
Finished	93,923				
Discontinued	6,570				

Transfers				
As of November 30, 2019				
Transfer Type Amount				
Completed	14,128			
Overdue	27			
Voided	286			

# b. Sales by Product Type

	Product Type	Pounds Sold	Fluid Ounces Sold	Total Sales
Z	Flower	2,916.16		\$12,306,055.01
0	Shake/Trim	101.71		\$383,559.59
<	Concentrate	342.26		\$10,144,929.58
e T	Infused-Edible	12,116.43		\$3,236,326.08
В В	Infused Non-Edible Solid	420.77		\$233,022.89
О Ф	Infused Liquid		4,952.15	\$317,378.40
7	Infused Non-Edible Liquid		435.05	\$6,266.04
	November Total	15,897.33	5,387.20	\$26,627,537.59

# 4. Actions Taken by the MRA

# a. Applications

	Approved & Denied Applications					
	Prequalification Facility Operating					
	Approvals Denials		Approvals	Denials		
November	52	3	24	4		

# **b.** Disciplinary Actions

Disciplinary Actions Issued					
Action Number					
Warning Letter	0				
Citation	0				
Formal Complaint	0				
Final Orders	0				

# 5. Number of Prequalification & Facility Operating License Applications Received

	Applications Received			
	Prequalification Facility Operator			
November	71	35		

# 6. Number of Active Licensed Facility Operators in Each License Type

	Active Licenses						
_	Grower A	Grower B	Grower C	Processor	Provisioning Center	Safety Compliance	Secure Transporter
November	16	2	123	21	166	6	12

## 7. Number of Facility Operator Licenses Issued in Each License Type

	Licenses Issued						
	Grower A	Grower B	Grower C	Processor	Provisioning Center	Safety Compliance	Secure Transporter
November	2	0	12	3	7	0	0

## 8. Average Time to Process an Application from Receipt to Approval or Denial

	Average Processing Time (Calendar Days) Prequalification Facility Licensing					
November	191.57	288				

## 9. Revenue Collected

	Revenue Collected
	Amount
November	\$1,798,913.00

## 10. Costs of Administering the Medical Marijuana Facilities and Licensing Program

	Receipts and Disbursements
	Amount
State Employee Wages	\$421,572.62
State Employee Benefits	\$297,119.70
Materials and Equipment	\$3,102.88
Other Contracts	\$30
All Other Costs	\$42,925.41
Total	\$764,750.61

#### 11. Conclusion

The Marijuana Regulatory Agency's executive and legislative charge is the oversight of medical marijuana in Michigan. This includes the administration and oversight of the MMFLA. The information contained in this report is required pursuant to MCL 333.27302(I) and 333.27702 and Section 512 of 2019 PA 60 and provides specific information regarding: applications submitted, applications approved, applications denied, licenses issued, revenue, expenditures, and timeliness information of the MRA for the time period beginning November 1, 2019 through November 30, 2019.

# **Adult-Use Establishment Licensing**

#### 1. Executive Summary

The Michigan Regulation and Taxation of Marijuana Act Monthly Report contains the reporting requirements pursuant to Section 7 of the Michigan Regulation and Taxation of Marihuana Act and Section 512 of 2019 PA 60.

Section 7 of the Michigan Regulation and Taxation of Marihuana Act states that the responsibilities of the Department include:

f. Submitting an annual report to the governor covering the previous year, which report shall include the number of state licenses of each class issued, demographic information on licensees, a description of enforcement and disciplinary actions taken against licensees, and a statement of revenues and expenses of the department related to the implementation, administration and enforcement of this act.

Pursuant to these requirements, this report has been reviewed by the MRA and prepared and issued electronically to the Governor, chairs of the legislative committees that govern issues related to marijuana facilities, chairs of the House and Senate appropriations standing committees, the House and Senate Fiscal Agencies, and the state budget director to meet the annual, March 1 and April 15 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: <a href="www.Michigan.gov/MRA">www.Michigan.gov/MRA</a>
- The All About LARA section Legislative Reports of the Department of Licensing and Regulatory Affairs website at: <a href="https://www.Michigan.gov/LARA">www.Michigan.gov/LARA</a>

#### 2. Executive Background

The Michigan Regulation and Taxation of Marihuana Act (MRTMA) is a state licensing program administered by the Marijuana Regulatory Agency (MRA), Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the MRTMA as enacted on December 6, 2018. The agency implements the statutory tenets of this act in such a manner that protects the public and assures the safe acquisition of marijuana for individuals throughout Michigan.

Specifically, the information provided in this report is based on data from November 1, 2019 through November 30, 2019.

#### 3. METRC Information

No METRC information available.

# 4. Actions Taken by the MRA

# a. Applications

	Approved & Denied Applications						
	Prequalification Facility Operating						
	Approvals	Denials	Approvals	Denials			
November	78	0	18	0			

# **b. Disciplinary Actions**

No disciplinary actions were taken.

# 5. Number of Prequalification & Facility Operating License Applications Received

	Applications Received					
	Prequalification Facility Operator					
November	98 77					

## 6. Number of Active Licensed Facility Operators in Each License Type

November Active Licenses								
Class A	ass A Class B Class C Consumption Est. Event Organizer Excess Grower							
0	0	6	1	0				
Microbusiness	Processor	Retailer	Safety Compliance	Secure Transporter	Temporary Event			
0	3	6	1	1	0			

# 7. Number of Facility Operator Licenses Issued in Each License Type

November Licenses Issued							
Class A	Class B Class C Consumption Est. Event Organizer Excess Grower						
0	0	6	0	1	0		
Microbusiness	Processor	Retailer	Safety Compliance	Secure Transporter	Temporary Event		
0	3	6	1	1	0		

## 8. Average Time to Process an Application from Receipt to Approval or Denial

	Average Processing Time (Calendar Days)  Prequalification Facility Licensing					
November	5.03	19.11				

#### 9. Revenue Collected

	Revenue Collected
	Amount
November	1,274,000.00

#### 10. Costs of Administering the Adult-Use Establishment Licensing Program

	Receipts and Disbursements
	Amount
State Employee Wages	\$276,491.87
State Employee Benefits	\$196,615.82
Materials and Equipment	\$676.85
All Other Costs	\$7,966.47
Total	\$481,751.01

### 11. Conclusion

The Marijuana Regulatory Agency's executive and legislative charge is the oversight of adult-use marijuana in Michigan. This includes the administration and oversight of the Adult-Use Marijuana Program. The information contained in this report is required pursuant to Section 7 of the Michigan Regulation and Taxation of Marihuana Act and Section 512 of 2019 PA 60 and provides specific information regarding: licenses issued, disciplinary actions taken, revenue, and expenditures of the MRA for the time period beginning November 1, 2019 through November 30, 2019.

# **Medical Marijuana Registry Program**

## 1. Executive Summary

The Marijuana Regulatory Agency Monthly Report contains the reporting requirements pursuant to both MCL 333.26426(i) (1), (2), (3), (4) and (5) and Section 505 of 2019 PA 60.

The Michigan Medical Marihuana Act, Initiated Law 1 of 2008, Section 6 (i) [MCL 333.26426 (i), (1), (2), (3), (4) and (5)] states:

The department shall submit to the legislature an annual report that does not disclose any identifying information about qualifying patients, primary caregivers, or physicians, but does contain, at a minimum, all of the following information:

- a. The number of applications filed for registry identification cards.
- b. The number of qualifying patients and primary caregivers approved in each county.
- c. The nature of the debilitating medical conditions of the qualifying patients.
- d. The number of registry identification cards revoked.
- e. The number of physicians providing written certifications for qualifying patients.

#### Section 505 of 2019 PA 60 states:

The department shall submit a report by January 31 to the standing committees on appropriations of the senate and house of representatives, the fiscal agencies, and the state budget director that includes all of the following information for the prior fiscal year regarding the medical marihuana program under the Michigan medical marihuana act, 2008 IL 1, MCL 333.26421 to 333.26430:

- a. The number of initial applications received.
- b. The number of initial applications approved, and the number of initial applications denied.
- c. The average amount of time, from receipt to approval or denial, to process an initial application.
- d. The number of renewal applications received.
- e. The number of renewal applications approved, and the number of renewal applications denied.
- f. The average amount of time, from receipt to approval or denial, to process a renewal application. The percentage of initial applications not approved or denied within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
- g. The percentage of renewal applications not approved or denied within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.

- h. The percentage of registry cards for approved initial applications not issued within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
- i. The percentage of registry cards for approved renewal applications not issued within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
- j. The amount collected from the medical marihuana program application and renewal fees authorized in section 5 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26425.
- k. The costs of administering the medical marihuana program under the Michigan medical marihuana act, 2008 IL 1, MCL 333.26421 to 333.26430.

Pursuant to these requirements, this report has been prepared and issued electronically to the House and Senate appropriation standing committees, House and Senate Fiscal Agencies, and the state budget director to meet both the annual and January 31 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: <a href="www.Michigan.gov/MRA">www.Michigan.gov/MRA</a>
- The All About LARA section Legislative Reports of the Department of Licensing and Regulatory Affairs website at: www.Michigan.gov/LARA

## 2. Executive Background

The Michigan Medical Marijuana Program (MMMP) is a state registry program within the Marijuana Regulatory Agency, Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the Michigan Medical Marihuana Act as approved by Michigan voters on November 4, 2008. The program implements the statutory tenets of this act in such a manner that protects the public and assures the confidentiality of its participants.

Specifically, the information provided in this report is based on data from November 1, 2019 through November 30, 2019.

## 3. Number of Initial, Renewal and Online Applications Received

	Applications and Renewals Received							
	Original Applications Renewals					Grand Total		
	Paper	Online	Total	Paper	Online	Total		
November	5,393	2,009	7,402	1,944	545	2,489	9,891	

# 4. Number of Qualifying Patients & Primary Caregivers Approved by County

As of November 30, 2019							
County	Patients	Caregivers	County	Patients	Caregivers		
Alcona	538	65	Lake	349	69		
Alger	375	85	Lapeer	3,309	532		
Allegan	3,887	640	Leelanau	421	59		
Alpena	789	95	Lenawee	3,953	610		
Antrim	979	206	Livingston	4,559	587		
Arenac	1,035	144	Luce	118	26		
Baraga	158	24	Mackinac	251	38		
Barry	1,779	307	Macomb	28,378	3,866		
Bay	4,962	427	Manistee	569	101		
Benzie	765	135	Marquette	833	245		
Berrien	4,212	753	Mason	733	104		
Branch	1,625	289	Mecosta	610	94		
Calhoun	3,146	591	Menominee	558	118		
Cass	1,606	303	Midland	2,044	233		
Charlevoix	522	84	Missaukee	253	51		
Cheboygan	639	106	Monroe	4,871	657		
Chippewa	611	104	Montcalm	1,826	355		
Clare	1,318	217	Montmorency	265	60		
Clinton	2,489	335	Muskegon	3,932	523		
Crawford	743	124	Newaygo	1,636	265		
Delta	824	165	Oakland	37,014	4,164		
Dickinson	687	162	Oceana	1,179	180		
Eaton	3,563	576	Ogemaw	601	78		
Emmet	513	78	Ontonagon	159	28		
Genesee	13,005	2,101	Osceola	574	122		
Gladwin	446	82	Oscoda	198	23		
Gogebic	417	92	Otsego	423	74		
Grand Traverse	1,656	287	Ottawa	3,964	457		
Gratiot	653	102	Out of State	0	13		
Hillsdale	1,600	296	Presque Isle	232	50		
Houghton	446	75	Roscommon	687	120		
Huron	671	63	Saginaw	4,795	604		
Ingham	6,375	968	Saint Clair	4,325	581		
Ionia	905	126	Saint Joseph	1,245	231		
losco	669	91	Sanilac	1,061	157		
Iron	323	64	Schoolcraft	146	30		
Isabella	898	135	Shiawassee	2,648	419		
Jackson	4,620	761	Tuscola	3,031	527		
Kalamazoo	4,559	729	Van Buren	2,242	401		
Kalkaska	489	106	Washtenaw	12,999	1,343		
Kent	9,675	1,110	Wayne	47,999	5,103		
Keweenaw	111	28	Wexford	1,059	203		
			Total	271,332	36,757		

# 5. Nature of Debilitating Medical Condition of Qualifying Patients

As of November 30, 2019						
Condition	Percent of Total					
Agitation of Alzheimer's Disease	0.03%					
AIDS	0.02%					
Amyotrophic Lateral Sclerosis	0.03%					
Arthritis	20.5%					
Autism	0.16%					
Cachexia or Wasting Syndrome	0.44%					
Cancer	4.68%					
Cerebral Palsy	0.08%					
Chronic Pain	53.0%					
Colitis	0.50%					
Crohn's Disease	0.78%					
Glaucoma	1.22%					
Hepatitis C	0.72%					
HIV Positive	0.24%					
Inflammatory Bowel Disease	1.05%					
Muscle Spasms	13.9%					
Nail Patella	0.01%					
Obsessive Compulsive Disorder	0.87%					
Parkinson's Disease	0.23%					
Post-Traumatic Stress Disorder	4.72%					
Rheumatoid Arthritis	1.58%					
Seizures	1.62%					
Severe and Chronic Pain	58.5%					
Severe Nausea	6.99%					
Spinal Cord Injury	0.56%					
Tourette's Syndrome	0.07%					
Ulcerative Colitis	0.31%					

# 6. Number of Registry Identification Cards Revoked

Registry Identification Cards Revoked		
Month Revoked		
November	0	

# 7. Number of Physicians Providing Written Certifications for Qualifying Patients

Physicians Providing Written Certifications		
Month Physicians		
November	473	

# 8. Number of Initial Applications Issued & Denied

		Initial Applications Issued and Denied							
	Issued			Denied			Grand Total		
	Paper	ACA	Total	Paper	ACA	Total			
November	5,197	1,977	7,174	950	32	982	8,156		

# 9. Number of Renewal Applications Issued & Denied

		Renewal Applications Issued and Denied							
	Issued			Denied			Grand Total		
	Paper	ACA	Total	Paper	ACA	Total			
November	1,555	535	2,090	159	10	169	2,259		

## 10. Average Time to Process an Initial Application

		Average Number of Days to Process an Initial Application						
	Approvals				Denial	% Not Compliant		
	Paper	Online	Combined	Paper	Online	Combined		
November	5.17	0	3.75	6.36	0.03	6.16	0.01%	

# 11. Average Time to Process a Renewal Application

		Average Number of Days to Process a Renewal Application							
	Approvals				Denial	% Not Compliant			
	Paper	Online	Combined	Paper	Online	Combined			
November	5.05	0.00	3.76	6.37	0.00	5.99	0.00%		

#### 12. Registry Cards not Issued within Time Requirements

	Registration Cards not Issued within Time Requirements				
	Applications	Renewals			
November	0%	0%			

## 13. Amount Collected from Application & Renewal Fees

	Revenue Collected
	Amount
November	\$101,200

## 14. Costs of Administering the Michigan Medical Marihuana Program

	Receipts and Disbursements
	Amount
State Employee Wages	\$193,516.81
State Employee Benefits	\$141,679.25
Materials and Equipment	\$8,960.00
Other Contracts	\$9,570.69
All Other Costs	\$37,936.04
Total	\$391,662.79

### 15. Conclusion

The Marijuana Regulatory Agency's executive and legislative charge is the oversight of medical marijuana in Michigan. This includes the administration and oversight of the MMMP. The information contained in this report is required pursuant to MCL 333.26426 (i) (1), (2), (3), (4) and (5) and Section 505 of PA 207 of 2018 and provides specific information regarding: identification cards, patients and primary caregivers, the nature of debilitating medical conditions of qualifying patients, the number of physicians providing written certifications for qualifying patients, revenue, expenditures, application determinations, and timeliness information of the MMMP for the time period beginning November 1, 2019 through November 30, 2019.